



27 April 2015

Extension of Prospectus Offer

Further to the announcement of 10 April 2015, FeOre Limited (the **Company**) advises that the closing date of the offer pursuant to the prospectus dated 12 February 2015 (**Prospectus**) has been further extended to 8 May 2015.

- END -

For further details please contact:

Nicholas Ong
Company Secretary
FeOre Limited
Tel: +61 8 9486 4036
Fax: +61 8 9486 4799