



FeOre Limited
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ASX ANNOUNCEMENT

5 October 2012

ADDITIONAL SHAREHOLDER INFORMATION

FeOre Limited (ASX: **FEO**) advises that:

- (i) in accordance with the ASX Listing Rule 4.10.19 during the period from admission to the official list and 30 June 2012, the Company used its cash and assets that are readily convertible to cash, in a way that is consistent with its business objectives as stated on page 32 of the FeOre Prospectus 2011 and on the Directors' Report as published by the Company in the Annual Financial Report dated 28 September 2012;
- (ii) the Company is not subject to Chapters 6, 6A, 6B and 6C of the Australian Corporations Act dealing with the acquisition of shares (including substantial holdings and takeovers); and
- (iii) there are presently no restrictions imposed by Bermuda law, or the Company's Memorandum of Association or Bye-laws, which operate to prevent a person from acquiring a specified level of shareholding in the Company. However, it should be noted:
 - a. that issues and transfers of securities in exempted companies (such as the Company) involving non-residents for exchange control purposes must receive prior approval from the Bermuda Monetary Authority ("**BMA**"). However, the BMA has granted to all Bermuda companies with voting shares listed on an appointed stock exchange (defined in the Bermuda Companies Act to include the ASX) a general permission for the issue and subsequent transfer of any securities of such companies from and/or to a non-resident of Bermuda for so long as any voting shares of such companies remain so listed; and
 - b. the Board may refuse to register a transfer of Shares in specific circumstances (as identified in the Bye-laws), including in circumstances permitted by the Listing Rules. The Board must refuse to register a transfer of shares where require to do so by the Listing Rules or the ASX Settlement Rules. The Board may suspend the registration of a transfer at any time, and for any period, as permitted by the Bermuda Companies Act, the Listing Rules and the ASX Settlement Rules as it may decide.

A copy of the Company's Bye-law is available on the ASX's website as well as the Company's website at <http://feore.com>.

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For further details please contact

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About FeOre

FeOre Limited principally engages in the exploration and development of mineral resources in Mongolia. The Company currently owns 80% of the Ereeny Iron Ore Project and the Dartsagt Iron Ore Project, located in Mongolia.

Forward Looking Statements

This announcement contains certain forward looking statements which by nature, contain risk and uncertainty because they relate to future events and depend on circumstances that occur in the future. There are a number of factors that could cause actual results or developments to differ materially from those expressed or implied by these forward looking statements.

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