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ASX ANNOUNCEMENT

9 July 2014

RESULTS OF BUYBACK AND APPENDIX 3F

FeOre Limited (**FEO** or **Company**) is pleased to announce the close of its share buy-back (**Buy-Back**) on 1 July 2014.

Under the Buy-Back 416,753,871 fully paid ordinary shares (**Shares**) were bought back for A\$0.0755 per Share, at a total cost of approximately A\$31,464,917.

Proceeds will be sent to shareholders who accepted the Buy-Back today. The Shares bought back will be retained by the Company as treasury shares. Following the Buy-Back, the Company's share capital will include 416,753,871 treasury shares (representing 78.77% of the Company's issued share capital).

Pursuant to Bye-Law 9(2) of the Company's Bye Laws, all the rights attaching to treasury shares will be suspended and will not be exercisable by the Company while it holds such treasury shares.

Attached is an appendix 3F with respect to the Buy-Back, as required by the Listing Rules. The Company confirms that, as it is incorporated in Bermuda, the Corporations Act did not apply Buy-Back and that the Buy-Back was in compliance with all aspects of the Company's constitution.

The Company has no associates who hold a relevant interest in the treasury shares.

- END -

For further details please contact

A handwritten signature in black ink, appearing to be 'He Chuan', with a long horizontal line extending to the right.

He Chuan

Director

FeOre Limited

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Forward Looking Statements

This announcement contains certain forward looking statements which by nature, contain risk and uncertainty because they relate to future events and depend on circumstances that will occur in the future. There are a number of factors that could cause actual results or developments to differ materially from those expressed or implied by these forward looking statements.

Certain statements made herein, including statements relating to matters that are not historical facts and statements of FeOre's beliefs, intentions and expectations about developments, results and events which will or may occur in the future, constitute "forward-looking information" within the meaning of applicable legislation and "forward-looking statements" within the meaning of applicable provisions. Forward-looking information and statements relate to future events or future performance, reflect current expectations or beliefs regarding future events and are typically identified by words such as "anticipate," "could," "should," "expect," "seek," "may," "intend," "likely," "plan," "estimate," "will," "believe" and similar expressions suggesting future outcomes or statements regarding an outlook.

Forward-looking statements and information are made based upon certain assumptions and other important factors that, if untrue, could cause the actual results, performances or achievements of the Company to be materially different from future results, performances or achievements expressed or implied by such statements or information. Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which the Company will operate, including the price of iron ore, anticipated costs and ability to achieve goals, as well as the timing of the completion of any fund-raising activities. Certain important factors that could cause actual results, performances or achievements to differ materially from those in the forward-looking statements and information include, among others, iron ore price volatility, discrepancies between actual and estimated production, mineral reserves and resources, mining operational and development risks, litigation risks, regulatory restrictions (including environmental regulatory restrictions and liability), activities by governmental authorities, currency fluctuations, the speculative nature of iron ore exploration, the global economic climate, dilution, share price volatility, competition, loss of key employees, funding requirements and defective title to mineral claims or property. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements and information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended.

All such forward-looking information and statements are based on certain assumptions and analyses made by FeOre's management in light of their experience and perception of historical trends, current conditions and expected future developments, as well as other factors management believes are appropriate in the circumstances. These statements, however, are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking information or statements. Such factors include, among other things, the political risks associated with FeOre's principal operations in Mongolia; the impact of changes in, changes in interpretation to or changes in enforcement of, laws, regulations and government practices in the jurisdictions in which FeOre operates; and changes in the attitudes of the Mongolian government.

Important factors that could cause actual results to differ from these forward-looking statements include those described in the issuer's previous Quarterly Reports and Annual Financial Reports. These risk factors may be generally stated as the risk that the assumptions and estimates expressed above do not occur, including the assumption in many forward-looking information or statements that other such information or statements will be correct. The reader is cautioned not to place undue reliance on forward-looking information or statements. All forward-looking information and statements herein are made as of the date hereof. FeOre does not intend or undertake to update or revise forward-looking statements or information, whether written or oral or whether as a result of new information, future events or otherwise, that may be made by FeOre or on its behalf, except as required by law.

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ARBN
FeOre Limited	152 971 821

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Share buy-back pursuant to Bye Law 3(2) of the Company's Bye Laws, as approved by shareholders at a Special General Meeting on 25 April 2014.
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Details of all shares/units bought back

2	Number of shares/units bought back	416,753,871
3	Total consideration paid or payable for the shares/units	A\$31,464,917.46
4	If buy-back is an on-market buy-back - highest and lowest price paid	N/A

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

+ See chapter 19 for defined terms.

For personal use only

Appendix 3F
Final share buy-back notice

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: 

(Director/Company secretary)

Date: 9 July 2014

Print name: He Chuan

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+ See chapter 19 for defined terms.

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