



FeOre Limited
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ASX ANNOUNCEMENT

6 May 2015

CAPITAL STRUCTURE

Following the issue of securities under the offer by FeOre Limited (**FeOre** or the **Company**) pursuant to its prospectus dated 12 February 2015, the Company's capital structure is as follows:

Securities	Total
Fully paid ordinary shares	204,660,130
Unlisted options exercisable at A\$0.25 expiring on or before 9 December 2015	8,152,571

- END -

For further details please contact

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