



FeOre Limited
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ASX ANNOUNCEMENT

6 January 2015

SETTLEMENT OF LOAN RECEIVABLE

The Company advises that it has received the payback of approximately US\$4.74 million from Taisheng Development LLC for the settlement of a loan receivable. The loan receivable was reflected in the Company's 2014 Annual Financial Statements and the Company's announcement dated 12 June 2014 regarding the Conditional Offer - Buy Back of Shares in FeOre Limited.

- END -

For further details please contact

A handwritten signature in black ink, appearing to read "Louis Yang", written over a faint, light-colored signature line.

Louis Yang
Executive Director and Chief Executive Officer
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